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HOWARD NATTER SETH NATTER

PATENT, TRADEMARK, COPYRIGHT & UNFAIR COMPETITION LAW

October 10, 2007

VIA FACSIMILE TRANSMISSION 212-805-7924

Honorable Sidney H. Stein, U.S.D.J. United States District Court Southern District of New York 500 Pearl Street New York NY 10007

Re:

Mr. Bar-B-Q- v. M & F International 9143-7228 Quebec, Inc. D/B/A Kling.Com and Menachem Lichter Civil Action No. 07 CV 6412

Our ref.: 07-5280

Dear Judge Stein:

The above action is scheduled for conference before Your Honor for 10:00 a.m. on October 11th.

We wish to advise you that the parties have agreed upon the terms of settlement of the action and are presently in the process of executing the necessary settlement documents.

It is anticipated that pursuant to the terms of settlement, a stipulated judgment on consent will be submitted to the Court within the next ten days.

U.S.D.J.

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Accordingly, the parties mutually request that the conference be adjourned.

Respectfully submitted,

NATTER & NATTER Attorneys for Plaintiff

SN:rs

cc: Guy Halperin, Esq., Attorney for Defendants (via fax 212-371-2131)